

## AGENDA

### SRI Services & Partners 'Screened Themed and Engaged 2019', 'Good Money Week' intermediary conference



Time	Session title	Speakers & Format
1000 - 1030	Registration	Conservatory Terrace, Barbican (Silk Street, London)
1030 - 1100	Welcome & Introduction (main auditorium)	Julia Dreblow, founder <b>SRI Services</b>
1100 - 1145	Presentations from:	<ul style="list-style-type: none"> <li>❖ Simon Howard, CEO (sustainable finance industry association) <b>UKSIF</b></li> <li>❖ Emily Healy, <b>Ellen MacArthur Foundation</b> (Circular Economy specialist NGO)</li> <li>❖ Dr Grace Iara Souza – Adviser to <b>Preventable Surprises</b> (responsible investment think tank)</li> <li>❖ Julia Dreblow – <b>SRI Services &amp; Fund EcoMarket update</b></li> </ul>
1145 - 1235	<b>Breakout 1</b> <ul style="list-style-type: none"> <li>✓ Sustainability: recognising risks &amp; opportunities</li> <li>✓ ESG integration, stewardship &amp; ethics</li> <li>✓ Investing for positive impacts &amp; outcomes</li> <li>✓ Sustainability: mission possible</li> </ul>	<b>Fund Manager Breakout sessions:</b>  <b>Small group sessions in themed rooms.</b> Guests will circulate between adjacent rooms - attending one session in each of the four breakout rooms. Each room will have a chair and three fund management ethical/ ESG/ sustainability expert speakers from the following: <ul style="list-style-type: none"> <li>❖ <b>Aberdeen Standard Investment</b></li> <li>❖ <b>EdenTree</b></li> <li>❖ <b>Foresight Group</b></li> <li>❖ <b>Janus Henderson</b></li> <li>❖ <b>Kames Capital</b></li> <li>❖ <b>Liontrust</b></li> <li>❖ <b>Pictet</b></li> <li>❖ <b>Rathbones</b></li> <li>❖ <b>Sarasin &amp; Partners</b></li> <li>❖ <b>Triodos</b></li> <li>❖ <b>Unicorn</b></li> <li>❖ <b>WHEB</b></li> </ul> Breakout room sessions will be chaired by <b>UKSIF, EIRIS Foundation, RSMR &amp; Responsible Investor</b>
1235 - 1325	<b>Breakout 2:</b> <ul style="list-style-type: none"> <li>✓ Sustainability: recognising risks &amp; opportunities</li> <li>✓ ESG integration, stewardship &amp; ethics</li> <li>✓ Investing for positive impacts &amp; outcomes</li> <li>✓ Sustainability: mission possible</li> </ul>	
1325 - 1415	Lunch	
1420 - 1510	<b>Breakout 3:</b> <ul style="list-style-type: none"> <li>✓ Sustainability: recognising risks &amp; opportunities</li> <li>✓ ESG integration, stewardship &amp; ethics</li> <li>✓ Investing for positive impacts &amp; outcomes</li> <li>✓ Sustainability: mission possible</li> </ul>	
1510 - 1600	<b>Breakout 4:</b> <ul style="list-style-type: none"> <li>✓ Sustainability: recognising risks &amp; opportunities</li> <li>✓ ESG integration, stewardship &amp; ethics</li> <li>✓ Investing for positive impacts &amp; outcomes</li> <li>✓ Sustainability: mission possible</li> </ul>	
1600 - 1620	Refreshment break	
1620 - 1705	Panel discussion (main auditorium):  'A Changing World ... what can the financial services community do to help address major environmental challenges?'	<ul style="list-style-type: none"> <li>❖ Ben Constable-Maxwell – <b>Head of Sustainable and Impact Investing, M&amp;G</b></li> <li>❖ Mike Clark - <b>Ario Advisory</b></li> <li>❖ Mark Armstrong - <b>BlueSphere Wealth (IFA)</b></li> <li>❖ Ray Dhirani – <b>WWF (org.uk)</b></li> </ul> Moderator: Daniel Brooksbank Editor, <b>Responsible Investor</b>
1705 - 1730	<b>Key Note speaker – with Q&amp;A</b>	<b>Emma Howard-Boyd, Environment Agency Chair</b>
1730 - 1735	Close	Julia Dreblow, <b>SRI Services</b>
1735 - 1900	Network Drinks	A chance to mingle on the conservatory terrace

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